

**LPI.ASX****26 August 2021****Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus**

Lithium Power International Limited ACN 607 260 328 (“the **Company**”) has today issued 47,692,309 fully paid ordinary shares in the Company to professional and sophisticated investors under an institutional placement which was announced to ASX on 23 August 2021.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company has issued 47,692,309 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

**Andrew Phillips**

Company Secretary

Lithium Power International Limited

Authorised for release by the Board of Directors.**For further information, please contact:****Cristobal Garcia-Huidobro – CEO; or Andrew Phillips – CFO**

Lithium Power International

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